

Australian Government

Department of Infrastructure, Transport, Regional Development, Communications and the Arts Bureau of Infrastructure and Transport Research Economics

STATISTICAL REPORT

Aviation

Domestic aviation activity July 2024 The Department of Infrastructure, Transport, Regional Development, Communications and the Arts acknowledges the Traditional Custodians of Country of the land on which we work and live.

We recognise and respect the continuing connections to land, waters and communities.

We pay our respects to them and their cultures and to their Elders both past and present and to all Aboriginal and Torres Strait Islander people.

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FOREWORD

This report provides an overview of domestic (including charter) commercial aviation activity in Australia for the month of July 2024.

The data covers revenue passengers carried by Australian-registered operators of scheduled regular public transport services over Australian flight stages and fixed-wing charter operators. These estimates include passengers carried between domestic airports on international flights operated by these carriers. The passengers carried refer to traffic on board by stages.

Estimates of passengers and aircraft movements for charter aviation are included in this publication, where BITRE confidentiality standards are met.

Individual routes shown are restricted to those with an average exceeding 8,000 passengers per month over the previous six months where two or more airlines operate in competition. However, for the period from December 2021 through to December 2022, the major airlines (Qantas Group, Virgin Australia and Rex Airlines) agreed to publication of the top 35 routes based on pre-COVID activity (December 2019) whether or not they were meeting the above criteria. From January 2023, the passenger load and dual competition requirements were reinstated due to the continued recovery of passenger numbers.

Information on the total network for the month of July 2024 and on the Regular Public Transport (RPT) network for the month of July 2024 is presented on page 2, with estimates for the year ended July 2024 presented on page 3.

Detailed information on individual routes can be found in the RPT summary pages 4-13 of this publication. For the month of July 2024, there are 61 individual routes published.

The top ten airports in terms of RPT passenger movements are shown on page 14.

Data on domestic RPT cargo movements at the top five cargo airports are provided on page 15. The table includes cargo carried on passenger flights operated by the Qantas group (including Jetstar), Virgin Australia, Air North and Skippers as well as the cargo carried by dedicated freighter aircraft operated by Qantas Freight and Team Global Express (formerly Toll).

The long-term trends for the top ten competitive RPT routes are presented graphically on pages 16-25.

Domestic RPT passenger movements at regional airports are shown on pages 26-27.

Tables providing estimates of domestic charter aviation activity are shown on page 28. BITRE confidentiality standards restrict publication of detailed estimates for individual Australian airports, with the exception of Perth Airport. A list of definitions can be found on page 29.

This report was prepared by the Aviation Statistics Section of the Bureau of Infrastructure and Transport Research Economics with data provided by airlines.

Estimates are included where data were not available and data presented in this publication may contain revisions to previously published data.

Where figures have been rounded, discrepancies may occur between sums of component items and totals, and in percentage changes which are derived from figures prior to rounding.

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HIGHLIGHTS

There were 5.54 million passengers carried on Australian domestic commercial aviation (including charter operations) in July 2024, compared with 5.34 million in July 2023 (up 3.8 per cent). This is also a decrease of 2.8 per cent on pre-COVID July 2019 passenger numbers (5.70 million).

5.15 million passengers were carried on RPT flights in July 2024, an increase of 2.8 per cent compared to July 2023.

For the month of July 2024, there were 54.2 thousand RPT aircraft trips, an increase of 3.9 per cent change on July 2023.

For the year ending July 2024 there were 58.77 million RPT passengers, an increase of 5.9 per cent on the year ending July 2023.

RPT revenue passenger kilometres (RPKs) performed were 6.29 billion for the month, compared with 6.13 billion in July 2023 (up 2.6 per cent).

Capacity, measured by available seat kilometres (ASKs), increased to 7.72 billion in July 2024 compared to 7.41 billion in July 2023 (up 4.2 per cent).

The industry wide load factor (RPKs/ASKs) decreased from 82.8 per cent in July 2023 to 81.5 per cent in July 2024. The highest load factor (94.0 per cent) was recorded on the Brisbane – Darwin route while the lowest load factor (49.1 per cent) was recorded on the Geraldton – Perth route.

For the month of July 2024, Melbourne – Sydney was Australia's busiest RPT route with 651.9 thousand passengers, followed by Brisbane – Sydney with 383.9 thousand passengers and Brisbane – Melbourne with 307.7 thousand passengers.

Sydney was Australia's busiest domestic airport with 2.14 million passenger movements in July 2024, followed by Melbourne with 2.03 million passenger movements and Brisbane with 1.53 million passenger movements.

Total cargo movements at Australian airports on domestic RPT flights were 28.1 thousand tonnes in July 2024, an increase of 3.4 per cent compared with July 2023.

In July 2024, there were 2.28 million domestic passenger movements through regional airports, compared to 2.21 million in July 2023, an increase of 2.8 per cent. Out of the top 50 regional airports, the strongest increase was recorded at Busselton Airport (up 85.0 per cent on July 2023), while the largest decrease was recorded at Port Macquarie Airport (down 20.2 per cent on July 2023).

Fixed-wing charter operators carried 392.9 thousand passengers in July 2024, an increase of 18.5 per cent compared with July 2023. Perth Airport accounted for 37.0 per cent of all charter passengers in Australia.

TOTAL NETWORK

Summary of monthly commercial aviation activity

	Jul 2023	Jul 2024	% Change
Total passengers carried (millions)	5.34	5.54	3.8
Aircraft trips (000s)	57.7	60.9	5.4
Note: Regular Public Transport and charter aviation activity			

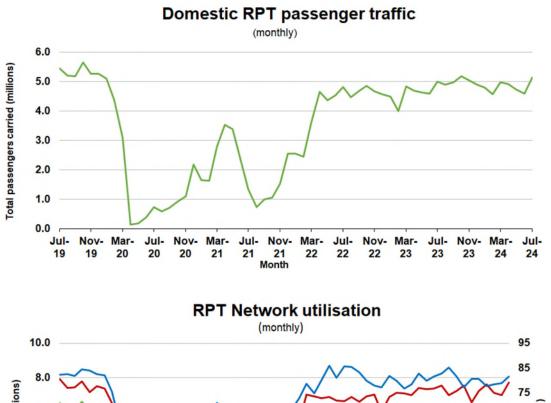
Helicopter, joy flights and sightseeing charter flights not included.

RPT NETWORK

Summary of monthly RPT activity

	Jul 2024	% Change
5.01	5.15	2.8
6.13	6.29	2.6
6.29	6.53	3.7
7.41	7.72	4.2
82.8	81.5	-1.3 *
52.1	54.2	3.9
-	6.13 6.29 7.41 82.8	5.01 5.15 6.13 6.29 6.29 6.53 7.41 7.72 82.8 81.5

* percentage point difference





TOTAL NETWORK

Summary of annual commercial aviation activity

	YE Jul 2023	YE Jul 2024	% Change
Total passengers carried (millions)	59.35	63.07	6.3
Aircraft trips (000s)	665.7	693.0	4.1
Note: Regular Public Transport and charter aviation activity			

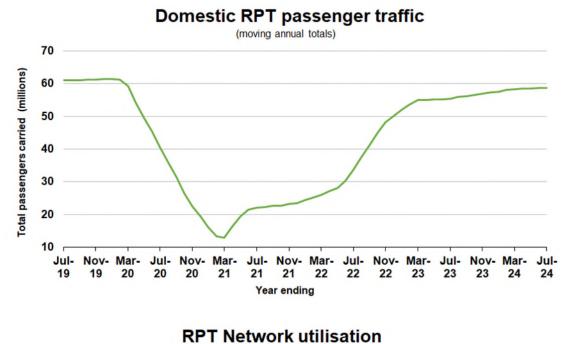
Helicopter, joy flights and sightseeing charter flights not included.

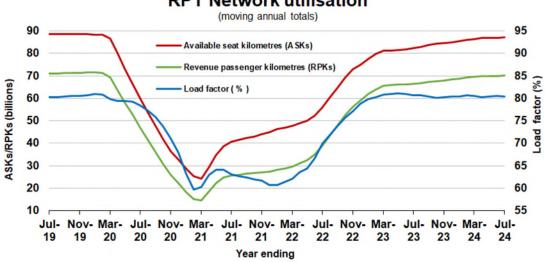
RPT NETWORK

Summary of annual RPT activity

	YE Jul 2023	YE Jul 2024	% Change
Total passengers carried (millions)	55.49	58.77	5.9
Revenue passenger kilometres (billions)	66.44	70.13	5.6
Available seats (millions)	70.75	74.97	6.0
Available seat kilometres (billions)	82.26	87.23	6.0
Load factor %	80.8	80.4	-0.4 *
Aircraft trips (000s)	598.1	619.5	3.6
*			

* percentage point difference





TOP COMPETITIVE ROUTES

Table 1: Passengers carried (000s) — annual activity

	City-Pair	YE Jul 2023	YE Jul 2024	% Change
1	Melbourne - Sydney	7 337.4	7 938.0	8.2
2	Brisbane - Sydney	4 066.5	4 335.4	6.6
3	Brisbane - Melbourne	3 148.4	3 408.4	8.3
4	Gold Coast - Sydney	2 411.2	2 529.8	4.9
5	Adelaide - Melbourne	2 211.3	2 332.3	5.5
6	Gold Coast - Melbourne	2 226.7	2 236.0	0.4
7	Melbourne - Perth	1 831.8	1 988.0	8.5
8	Adelaide - Sydney	1 625.1	1 849.5	13.8
9	Perth - Sydney	1 512.5	1 607.6	6.3
10	Hobart - Melbourne	1 240.2	1 350.9	8.9
11	Brisbane - Cairns	1 216.0	1 286.5	5.8
12	Brisbane - Perth	984.1	1 041.3	5.8
13	Canberra - Melbourne	967.5	1 019.6	5.4
14	Cairns - Sydney	885.5	913.5	3.2
15	Brisbane - Townsville	864.7	896.3	3.7
16	Adelaide - Brisbane	796.9	868.7	9.0
17	Launceston - Melbourne	772.2	857.1	11.0
18	Cairns - Melbourne	807.0	822.7	1.9
19	Melbourne - Sunshine Coast	704.4	773.6	9.8
20	Hobart - Sydney	708.6	771.9	8.9
21	Sunshine Coast - Sydney	742.4	769.5	3.7
22	Brisbane - Mackay	734.0	747.3	1.8
23	Adelaide - Perth	633.3	679.9	7.4
24	Brisbane - Canberra	631.6	628.6	-0.5
25	Canberra - Sydney	590.8	622.5	5.4
26	Karratha - Perth	532.6	583.1	9.5
27	Brisbane - Rockhampton	484.2	544.4	12.4
28	Ballina - Sydney	528.8	517.0	-2.2
29	Brisbane - Newcastle	492.2	502.2	2.0
30	Perth - Port Hedland	478.0	475.7	-0.5
31	Melbourne - Newcastle	397.5	443.0	11.4
32	Newman - Perth	366.7	380.1	3.6
33	Kalgoorlie - Perth	339.3	364.4	7.4
34	Broome - Perth	366.5	360.0	-1.8
35	Launceston - Sydney	308.4	339.2	10.0
36	Brisbane - Darwin	322.0	318.9	-1.0
37	Brisbane - Hobart	297.6	292.9	-1.6
38	Darwin - Melbourne	278.9	280.2	0.5
39	Adelaide - Gold Coast	246.8	271.4	9.9
40	Brisbane - Proserpine	279.9	271.2	-3.1
41	Hamilton Island - Sydney	248.9	242.1	-2.7
42	Brisbane - Gladstone	204.9	222.0	8.4
43	Coffs Harbour - Sydney	217.3	210.2	-3.3
44	Adelaide - Canberra	186.7	185.9	-0.4
45	Brisbane - Emerald	179.7	185.8	3.4
46	Canberra - Gold Coast	167.9	185.4	10.4
47	Dubbo - Sydney	168.1	177.0	5.3
48	Darwin - Perth	173.2	176.2	1.7
49	Melbourne - Mildura	156.2	172.4	10.3
50	Adelaide - Port Lincoln	177.3	171.7	-3.1

	City-Pair	YE Jul 2023	YE Jul 2024	% Change
51	Port Macquarie - Sydney	162.5	167.2	2.9
52	Albury - Sydney	165.0	165.7	0.4
53	Brisbane - Hamilton Island	164.8	162.4	-1.4
54	Sydney - Wagga Wagga	150.2	158.2	5.3
55	Brisbane - Launceston	159.8	148.8	-6.9
56	Brisbane - Mount Isa	142.7	144.4	1.2
57	Brisbane - Bundaberg	114.4	137.7	20.4
58	Devonport - Melbourne	121.5	122.0	0.4
59	Brisbane - Moranbah	107.6	112.2	4.3
60	Adelaide - Alice Springs	112.9	111.6	-1.2
61	Geraldton - Perth		104.7	NA
	Total domestic network	55 488.0	58 769.1	5.9

Table 1: (continued) Passengers carried (000s) — annual activity

.. Data not available for release.

Table 2: Passengers carried (000s) — monthly activity

	City-Pair	Jul 2023	Jul 2024	% Change
1	Melbourne - Sydney	633.8	651.9	2.8
2	Brisbane - Sydney	373.5	383.9	2.8
3	Brisbane - Melbourne	289.2	307.7	6.4
4	Gold Coast - Sydney	211.2	222.3	5.3
5	Gold Coast - Melbourne	193.1	192.9	-0.1
6	Adelaide - Melbourne	191.0	191.3	0.2
7	Melbourne - Perth	161.1	172.2	6.9
8	Adelaide - Sydney	148.0	153.4	3.7
9	Perth - Sydney	137.2	134.2	-2.2
10	Brisbane - Cairns	115.2	122.4	6.3
11	Hobart - Melbourne	98.7	112.4	13.9
12	Cairns - Sydney	91.3	93.9	2.9
13	Brisbane - Townsville	83.3	90.8	9.0
14	Brisbane - Perth	82.3	89.1	8.3
15	Cairns - Melbourne	85.3	86.4	1.2
16	Canberra - Melbourne	81.4	80.9	-0.7
17	Adelaide - Brisbane	70.6	75.5	7.0
18	Brisbane - Mackay	60.3	70.4	16.8
19	Launceston - Melbourne	62.6	66.5	6.3
20	Sunshine Coast - Sydney	68.1	64.8	-4.8
21	Hobart - Sydney	58.4	64.8	11.0
22	Melbourne - Sunshine Coast	67.1	61.4	-8.5
23	Adelaide - Perth	51.4	57.8	12.3
24	Karratha - Perth	47.4	57.7	21.6
25	Brisbane - Canberra	58.9	56.9	-3.3
26	Canberra - Sydney	50.7	54.9	8.4
27	Brisbane - Rockhampton	44.8	51.9	16.0
28	Brisbane - Newcastle	42.4	44.7	5.3
29	Perth - Port Hedland	41.0	44.1	7.5
30	Ballina - Sydney	44.0	43.5	-1.2
31	Broome - Perth	38.5	38.4	-0.3
32	Melbourne - Newcastle	35.3	38.2	8.2
33	Newman - Perth	29.7	38.1	28.5
34	Brisbane - Darwin	34.3	37.4	9.2
35	Kalgoorlie - Perth	28.6	31.7	10.9
36	Darwin - Melbourne	34.7	30.2	-12.9
37	Launceston - Sydney	28.0	27.7	-1.2
38	Brisbane - Proserpine	24.6	25.0	1.6
39	Hamilton Island - Sydney	22.5	23.6	5.2
40	Brisbane - Hobart	23.4	23.5	0.8
41	Adelaide - Gold Coast	24.8	23.5	-5.4
42	Brisbane - Gladstone	17.7	20.1	13.8
43	Darwin - Perth	17.7	20.0	13.2
44	Coffs Harbour - Sydney	16.9	18.5	9.4
45	Brisbane - Emerald	15.6	16.8	8.0
46	Canberra - Gold Coast	15.7	15.4	-2.1
47	Albury - Sydney	14.3	15.0	4.5
48	Adelaide - Canberra	16.1	14.7	-9.0
49	Dubbo - Sydney	15.4	14.5	-6.0
50	Sydney - Wagga Wagga	12.9	13.9	7.9

	City-Pair	Jul 2023	Jul 2024	% Change
51	Brisbane - Mount Isa	12.1	13.5	11.6
52	Port Macquarie - Sydney	13.8	13.5	-1.8
53	Adelaide - Port Lincoln	13.4	13.4	0.5
54	Melbourne - Mildura	15.1	13.2	-12.8
55	Brisbane - Hamilton Island	12.8	12.8	-0.1
56	Brisbane - Bundaberg	11.0	12.6	15.1
57	Brisbane - Launceston	12.0	12.2	1.2
58	Devonport - Melbourne	10.5	11.0	4.2
59	Adelaide - Alice Springs	12.1	10.8	-11.4
60	Brisbane - Moranbah	8.9	10.1	13.2
61	Geraldton - Perth		9.6	NA
	Total domestic network	5 008.7	5 149.8	2.8

Table 2: (continued) Passengers carried (000s) — monthly activity

.. Data not available for release.

Table 3: Available seats (000s) — monthly activity

	City-Pair	Jul 2023	Jul 2024	% Change
1	Melbourne - Sydney	787.8	832.9	5.7
2	Brisbane - Sydney	453.6	478.2	5.4
3	Brisbane - Melbourne	332.6	364.1	9.5
4	Gold Coast - Sydney	250.6	263.6	5.2
5	Gold Coast - Melbourne	208.4	208.7	0.2
6	Adelaide - Melbourne	225.0	234.8	4.3
7	Melbourne - Perth	187.2	214.8	14.7
8	Adelaide - Sydney	182.9	202.4	10.6
9	Perth - Sydney	163.9	169.1	3.2
10	Brisbane - Cairns	126.3	134.7	6.7
11	Hobart - Melbourne	119.3	139.2	16.7
12	Cairns - Sydney	98.8	106.9	8.2
13	Brisbane - Townsville	94.9	101.6	7.1
14	Brisbane - Perth	94.2	109.3	16.0
15	Cairns - Melbourne	91.4	93.0	1.7
16	Canberra - Melbourne	117.0	115.0	-1.7
17	Adelaide - Brisbane	84.6	92.5	9.3
18	Brisbane - Mackay	77.3	86.9	12.4
19	Launceston - Melbourne	82.3	80.3	-2.5
20	Sunshine Coast - Sydney	85.1	76.7	-9.8
21	Hobart - Sydney	78.5	83.0	5.7
22	Melbourne - Sunshine Coast	72.3	65.5	-9.4
23	Adelaide - Perth	61.1	73.9	21.0
24	Karratha - Perth	63.4	79.3	25.2
25	Brisbane - Canberra	76.1	72.1	-5.3
26	Canberra - Sydney	80.4	92.0	14.4
27	Brisbane - Rockhampton	56.3	68.1	21.1
28	Brisbane - Newcastle	58.2	54.2	-6.9
29	Perth - Port Hedland	59.8	64.5	7.9
30	Ballina - Sydney	59.4	54.6	-8.1
31	Broome - Perth	45.3	45.2	-0.2
32	Melbourne - Newcastle	45.7	47.9	4.9
33	Newman - Perth	50.5	58.5	15.8
34	Brisbane - Darwin	39.1	39.8	2.0
35	Kalgoorlie - Perth	42.9	57.8	34.8
36	Darwin - Melbourne	38.8	32.5	-16.2
37	Launceston - Sydney	37.8	32.7	-13.4
38	Brisbane - Proserpine	29.0	26.8	-7.5
39	Hamilton Island - Sydney	31.6	28.9	-8.5
40	Brisbane - Hobart	27.8	26.4	-4.8
41	Adelaide - Gold Coast	27.9	26.5	-4.9
42	Brisbane - Gladstone	30.4	29.9	-1.6
43	Darwin - Perth	21.4	25.0	16.9
44	Coffs Harbour - Sydney	23.2	23.5	1.3
45	Brisbane - Emerald	22.6	27.7	22.5
46	Canberra - Gold Coast	17.5	17.2	-1.8
47	Albury - Sydney	21.3	20.8	-2.5
48	Adelaide - Canberra	26.8	21.7	-19.0
49	Dubbo - Sydney	24.3	24.6	1.4
50	Sydney - Wagga Wagga	21.9	22.5	3.0

	City-Pair	Jul 2023	Jul 2024	% Change
51	Brisbane - Mount Isa	19.4	20.7	6.9
52	Port Macquarie - Sydney	22.0	19.9	-9.6
53	Adelaide - Port Lincoln	22.3	23.9	7.3
54	Melbourne - Mildura	24.5	17.7	-27.7
55	Brisbane - Hamilton Island	20.2	16.2	-20.1
56	Brisbane - Bundaberg	18.6	19.3	3.7
57	Brisbane - Launceston	14.3	13.7	-4.2
58	Devonport - Melbourne	15.0	15.1	0.2
59	Adelaide - Alice Springs	15.5	15.4	-1.0
60	Brisbane - Moranbah	16.1	17.7	9.9
61	Geraldton - Perth		19.5	NA
	Total domestic network	6 291.7	6 527.2	3.7

Table 3: (continued) Available seats (000s) — monthly activity

.. Data not available for release.

Table 4: Load factors	(%) —	- monthly	/ activity
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	City-Pair	Jul 2023	Jul 2024	% Point diff
1	Melbourne - Sydney	80.5	78.3	-2.2
2	Brisbane - Sydney	82.4	80.3	-2.1
3	Brisbane - Melbourne	87.0	84.5	-2.5
4	Gold Coast - Sydney	84.3	84.3	0.0
5	Gold Coast - Melbourne	92.6	92.4	-0.2
6	Adelaide - Melbourne	84.9	81.5	-3.4
7	Melbourne - Perth	86.0	80.2	-5.8
8	Adelaide - Sydney	80.9	75.8	-5.1
9	Perth - Sydney	83.7	79.4	-4.3
10	Brisbane - Cairns	91.2	90.8	-0.4
11	Hobart - Melbourne	82.7	80.7	-2.0
12	Cairns - Sydney	92.3	87.8	-4.5
13	Brisbane - Townsville	87.8	89.4	1.6
14	Brisbane - Perth	87.3	81.5	-5.8
15	Cairns - Melbourne	93.4	92.9	-0.5
	Canberra - Melbourne	69.6	70.3	0.7
	Adelaide - Brisbane	83.5	81.7	-1.8
	Brisbane - Mackay	78.0	81.0	3.0
	Launceston - Melbourne	76.0	82.9	6.9
	Sunshine Coast - Sydney	80.0	84.5	4.5
	Hobart - Sydney	74.4	78.1	3.7
	Melbourne - Sunshine Coast	92.7	93.8	1.1
	Adelaide - Perth	84.2	78.2	-6.0
	Karratha - Perth	74.9	72.7	-2.2
	Brisbane - Canberra	77.3	78.9	1.6
	Canberra - Sydney	63.0	59.7	-3.3
	Brisbane - Rockhampton	79.6	76.3	-3.3
28	Brisbane - Newcastle	72.9	82.4	9.5
	Perth - Port Hedland	68.6	68.3	-0.3
	Ballina - Sydney	74.2	79.7	5.5
	Broome - Perth	84.9	84.8	-0.1
	Melbourne - Newcastle	77.1	79.6	2.5
	Newman - Perth	58.8	65.2	6.4
	Brisbane - Darwin	87.7	94.0	6.3
	Kalgoorlie - Perth	66.6	54.8	-11.8
	Darwin - Melbourne	89.4	92.9	3.5
	Launceston - Sydney	74.1	84.5	10.4
	Brisbane - Proserpine	84.8	93.2	8.4
	Hamilton Island - Sydney	71.0	81.7	10.7
	Brisbane - Hobart	84.1	89.1	5.0
	Adelaide - Gold Coast	89.1	88.6	-0.5
	Brisbane - Gladstone	58.2		-0.5 9.2
			67.4	
	Darwin - Perth	82.5	79.8 78.5	-2.7
	Coffs Harbour - Sydney	72.7	78.5	5.8
	Brisbane - Emerald	68.9	60.8	-8.1
	Canberra - Gold Coast	89.8	89.6	-0.2
	Albury - Sydney	67.3	72.1	4.8
	Adelaide - Canberra	60.2	67.6	7.4
	Dubbo - Sydney	63.4	58.8	-4.6
50	Sydney - Wagga Wagga	58.7	61.5	2.8

	City-Pair	Jul 2023	Jul 2024	% Point diff
51	Brisbane - Mount Isa	62.5	65.2	2.7
52	Port Macquarie - Sydney	62.5	67.8	5.3
53	Adelaide - Port Lincoln	60.0	56.2	-3.8
54	Melbourne - Mildura	61.7	74.5	12.8
55	Brisbane - Hamilton Island	63.2	79.1	15.9
56	Brisbane - Bundaberg	59.0	65.5	6.5
57	Brisbane - Launceston	84.1	88.9	4.8
58	Devonport - Melbourne	70.0	72.8	2.8
59	Adelaide - Alice Springs	78.1	69.9	-8.2
60	Brisbane - Moranbah	55.5	57.1	1.6
61	Geraldton - Perth		49.1	NA
	Total domestic network	82.8	81.5	-1.3

Table 4: (continued) Load factors (%) — monthly activity

.. Data not available for release.

Table 5: Aircraft trips $^{(a)}$ — monthly activity

	City-Pair	Jul 2023	Jul 2024	% Change
1	Melbourne - Sydney	4 593	4 831	5.2
2	Brisbane - Sydney	2 779	2 894	4.1
3	Brisbane - Melbourne	2 025	2 191	8.2
4	Gold Coast - Sydney	1 428	1 485	4.0
5	Gold Coast - Melbourne	1 121	1 132	1.0
6	Adelaide - Melbourne	1 379	1 437	4.2
7	Melbourne - Perth	1 034	1 176	13.7
8	Adelaide - Sydney	1 104	1 207	9.3
9	Perth - Sydney	831	885	6.5
10	Brisbane - Cairns	840	960	14.3
11	Hobart - Melbourne	694	858	23.6
12	Cairns - Sydney	509	561	10.2
13	Brisbane - Townsville	694	802	15.6
14	Brisbane - Perth	549	629	14.6
15	Cairns - Melbourne	479	475	-0.8
16	Canberra - Melbourne	853	746	-12.5
17	Adelaide - Brisbane	725	709	-2.2
18	Brisbane - Mackay	591	640	8.3
19	Launceston - Melbourne	712	667	-6.3
20	Sunshine Coast - Sydney	467	426	-8.8
21	Hobart - Sydney	468	471	0.6
22	Melbourne - Sunshine Coast	380	358	-5.8
23	Adelaide - Perth	344	429	24.7
24	Karratha - Perth	384	476	24.0
25	Brisbane - Canberra	597	592	-0.8
26	Canberra - Sydney	1 307	1 296	-0.8
27	Brisbane - Rockhampton	655	734	12.1
28	Brisbane - Newcastle	520	455	-12.5
29	Perth - Port Hedland	375	403	7.5
30	Ballina - Sydney	444	368	-17.1
31	Broome - Perth	284	286	0.7
32	Melbourne - Newcastle	291	315	8.2
33	Newman - Perth	323	367	13.6
34	Brisbane - Darwin	249	285	14.5
35	Kalgoorlie - Perth	291	402	38.1
36	Darwin - Melbourne	243	182	-25.1
37	Launceston - Sydney	232	199	-14.2
38	Brisbane - Proserpine	204	166	-18.6
39	Hamilton Island - Sydney	179	164	-8.4
40	Brisbane - Hobart	176	163	-7.4
41	Adelaide - Gold Coast	156	140	-10.3
42	Brisbane - Gladstone	368	346	-6.0
43	Darwin - Perth	123	142	15.4
44	Coffs Harbour - Sydney	407	417	2.5
45	Brisbane - Emerald	338	368	8.9
46	Canberra - Gold Coast	98	96	-2.0
47	Albury - Sydney	402	390	-3.0
48	Adelaide - Canberra	254	199	-21.7
49	Dubbo - Sydney	451	471	4.4
50	Sydney - Wagga Wagga	393	404	2.8

	City-Pair	Jul 2023	Jul 2024	% Change
51	Brisbane - Mount Isa	170	183	7.6
52	Port Macquarie - Sydney	381	324	-15.0
53	Adelaide - Port Lincoln	540	580	7.4
54	Melbourne - Mildura	490	420	-14.3
55	Brisbane - Hamilton Island	118	116	-1.7
56	Brisbane - Bundaberg	301	318	5.6
57	Brisbane - Launceston	82	82	0.0
58	Devonport - Melbourne	332	332	0.0
59	Adelaide - Alice Springs	176	180	2.3
60	Brisbane - Moranbah	214	236	10.3
61	Geraldton - Perth		210	NA
	Total domestic network	52 117	54 150	3.9

Table 5: (continued) Aircraft trips — monthly activity

(a) Includes RPT cargo flights. .. Data not available for release.

TOP TEN AIRPORTS – PASSENGER MOVEMENTS

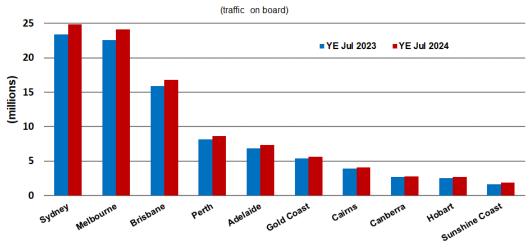
	Airport	Jul 2023	Jul 2024	% Change	% of Total
1	Sydney	2 079.3	2 139.1	2.9	20.8
2	Melbourne	2 005.4	2 033.3	1.4	19.7
3	Brisbane	1 438.8	1 525.1	6.0	14.8
4	Perth	719.1	780.0	8.5	7.6
5	Adelaide	606.8	620.9	2.3	6.0
6	Gold Coast	480.8	487.9	1.5	4.7
7	Cairns	401.3	406.8	1.4	3.9
8	Canberra	237.2	234.2	-1.3	2.3
9	Hobart	198.2	215.5	8.8	2.1
10	Darwin	178.0	177.7	-0.2	1.7
	Total top ten airports	8 344.8	8 620.5	3.3	83.7
	Total domestic network	10 017.3	10 299.7	2.8	100.0

Table 6: Top ten airports, RPT passenger movements (000s) - monthly activity

Table 7: Top ten airports, RPT passenger movements (000s) - annual activity

	Airport	YE Jul 2023	YE Jul 2024	% Change	% of Total
1	Sydney	23 411.0	24 836.9	6.1	21.1
2	Melbourne	22 567.1	24 089.4	6.7	20.5
3	Brisbane	15 866.7	16 751.8	5.6	14.3
4	Perth	8 137.5	8 659.0	6.4	7.4
5	Adelaide	6 854.7	7 312.2	6.7	6.2
6	Gold Coast	5 416.6	5 627.6	3.9	4.8
7	Cairns	3 921.6	4 058.1	3.5	3.5
8	Canberra	2 710.2	2 792.0	3.0	2.4
9	Hobart	2 495.0	2 669.0	7.0	2.3
10	Sunshine Coast	1 664.1	1 849.5	11.1	1.6
	Total top ten airports	93 044.5	98 645.7	6.0	83.9
	Total domestic network	110 976.0	117 538.2	5.9	100.0

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport.



Top ten airports, RPT passenger movements

In tables 6 and 7, airport passenger movement numbers are the sum of passenger arrivals and departures at each airport for Regular Public Transport operations only. Each domestic passenger generates two passenger movements (a departure and an arrival). For example, a passenger flying from Melbourne to Sydney will be counted twice, as a passenger departure at Melbourne and a passenger arrival at Sydney.

TOP FIVE AIRPORTS – CARGO MOVEMENTS

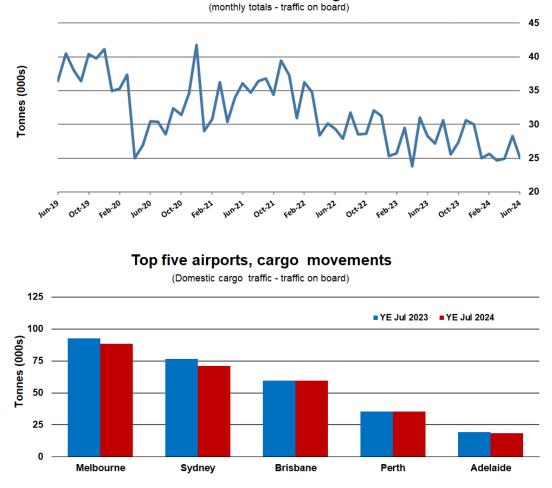
	Airport	Jul 2023	Jul 2024	% Change	% of Total
1	Melbourne	7.3	7.8	7.4	27.8
2	Sydney	6.3	6.0	-5.2	21.4
3	Brisbane	4.8	5.2	7.6	18.5
4	Perth	2.8	3.1	10.2	10.9
5	Adelaide	1.4	1.5	10.3	5.4
	Total top five airports	22.5	23.5	4.4	83.9
	Total domestic network	27.1	28.1	3.4	100.0

Table 8: Top five airports, domestic RPT cargo movements (000s tonnes) - monthly activity

Table 9: Top five airports, domestic RPT cargo movements (000s tonnes) - annual activity

	Airport	YE Jul 2023	YE Jul 2024	% Change	% of Total
1	Melbourne	92.6	88.6	-4.3	27.2
2	Sydney	76.7	71.2	-7.1	21.9
3	Brisbane	59.6	59.4	-0.2	18.2
4	Perth	35.6	35.4	-0.5	10.9
5	Adelaide	19.1	18.5	-3.4	5.7
	Total top five airports	283.6	273.1	-3.7	83.8
	Total domestic network	343.1	325.8	-5.0	100.0

Note: Airport cargo tonnes are the sum of cargo tonnes on arrivals and departures at each airport.



Total domestic network - cargo movement

Note: Airport cargo tonnes are the sum of cargo tonnes on arrivals and departures at each airport.

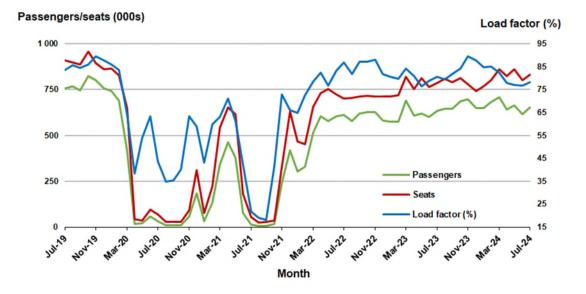
TOP TEN ROUTES

1. Melbourne - Sydney

Monthly data

	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	633.8	651.9	2.8
Seats (000s)	787.8	832.9	5.7
Load factor %	80.5	78.3	-2.2 *
Aircraft trips	4 593	4 831	5.2

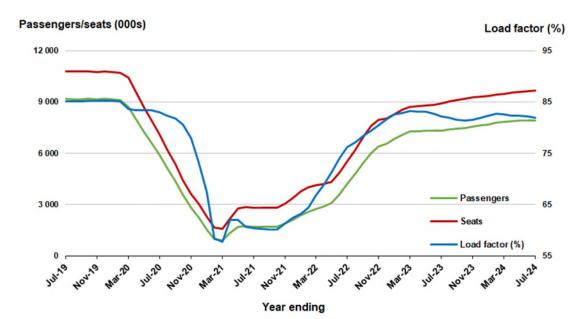
* percentage point difference



Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	7 337.4	7 938.0	8.2
Seats (000s)	8 930.3	9 686.7	8.5
Load factor %	82.2	82.0	-0.2 *
Aircraft trips	51 492	56 058	8.9
to a second a second at the			

* percentage point difference

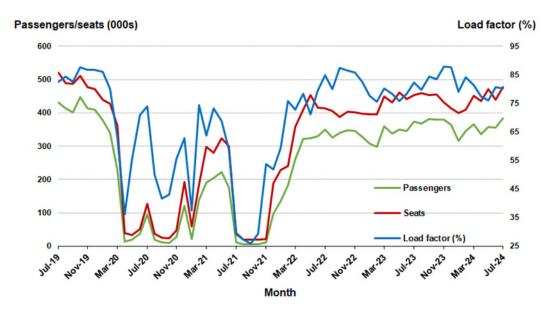


2. Brisbane - Sydney

Monthly data

	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	373.5	383.9	2.8
Seats (000s)	453.6	478.2	5.4
Load factor %	82.4	80.3	-2.1 *
Aircraft trips	2 779	2 894	4.1

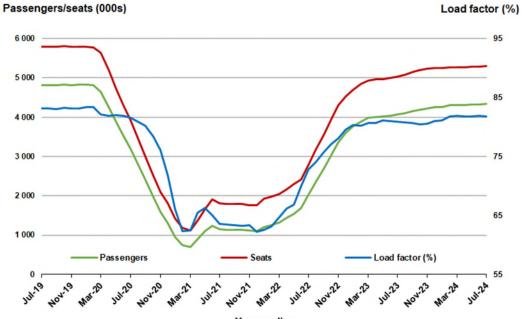
* percentage point difference



Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	4 066.5	4 335.4	6.6
Seats (000s)	5 029.9	5 301.9	5.4
Load factor %	80.8	81.8	0.9 *
Aircraft trips	30 905	32 425	4.9
* porcontago point difforence			

* percentage point difference

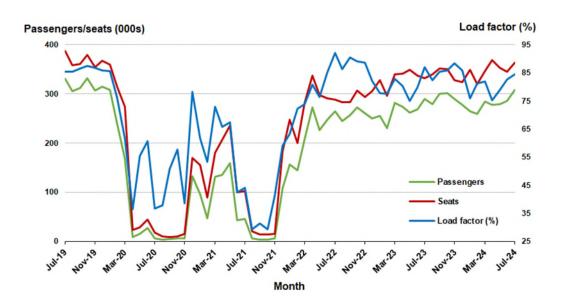


Year ending

3. Brisbane - Melbourne

Monthly data			
	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	289.2	307.7	6.4
Seats (000s)	332.6	364.1	9.5
Load factor %	87.0	84.5	-2.5 *
Aircraft trips	2 025	2 191	8.2

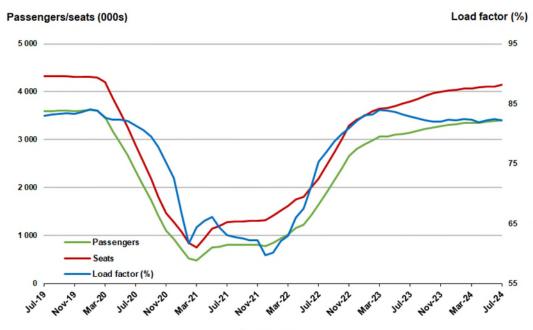
* percentage point difference



Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	3 148.4	3 408.4	8.3
Seats (000s)	3 798.4	4 143.3	9.1
Load factor %	82.9	82.3	-0.6 *
Aircraft trips	23 170	24 893	7.4

* percentage point difference



4. Gold Coast - Sydney ^(a)

Monthly data

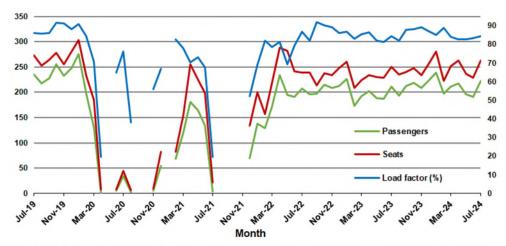
	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	211.2	222.3	5.3
Seats (000s)	250.6	263.6	5.2
Load factor %	84.3	84.3	0.0 *
Aircraft trips	1 428	1 485	4.0

* percentage point difference

Passengers/seats (000s)

Load factor (%)

Load factor (%)



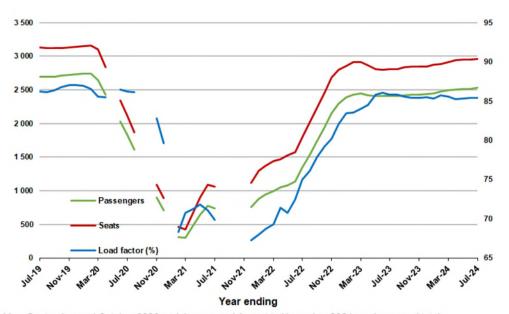
(a) May, September and October 2020 and January and August to November 2021 data not available for release.

Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	2 411.2	2 529.8	4.9
Seats (000s)	2 809.9	2 960.4	5.4
Load factor %	85.8	85.5	-0.4 *
Aircraft trips	16 200	16 790	3.6
8 percentage point difference			

* percentage point difference





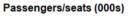
(a) May, September and October 2020 and January and August to November 2021 moving annual totals not available for release.

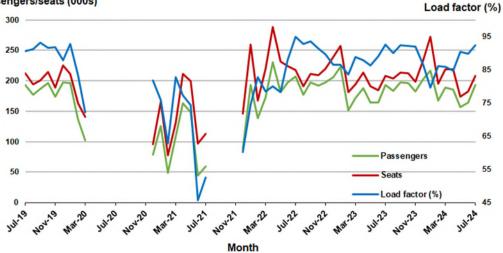
5. Gold Coast - Melbourne (a)

	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	193.1	192.9	-0.1
Seats (000s)	208.4	208.7	0.2
Load factor %	92.6	92.4	-0.2 *
Aircraft trips	1 121	1 132	1.0

* percentage point difference

Monthly data



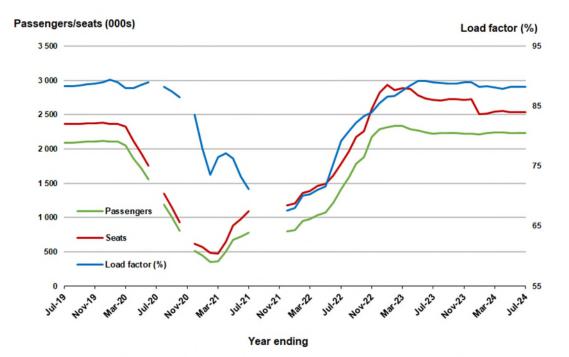


(a) April to November 2020 and August to November 2021 data not available for release.

Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	2 226.7	2 236.0	.4
Seats (000s)	2 718.5	2 533.8	- 6.8
Load factor %	89.0	88.2	-0.8 *
Aircraft trips	13 696	13 821	.9
* percentage point difference			

* percentage point difference



(a) April to November 2020 and August to November 2021 moving annuals are not available for release.

6. Adelaide - Melbourne

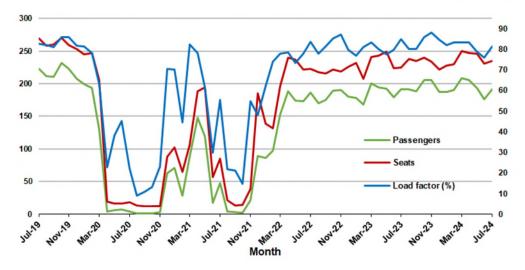
Monthly data

	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	191.0	191.3	0.2
Seats (000s)	225.0	234.8	4.3
Load factor %	84.9	81.5	-3.4 *
Aircraft trips	1 379	1 437	4.2

* percentage point difference

Passengers/seats (000s)

Load factor (%)



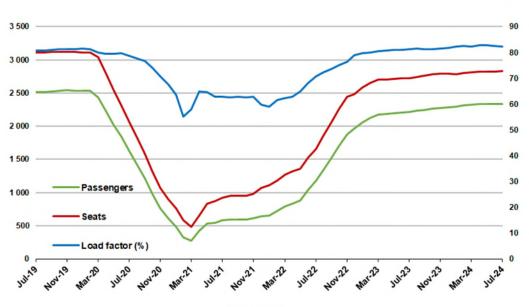
Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	2 211.3	2 332.3	5.5
Seats (000s)	2 721.0	2 835.3	4.2
Load factor %	81.3	82.3	1.0 *
Aircraft trips	16 703	17 290	3.5
* a constant a solid difference			

* percentage point difference







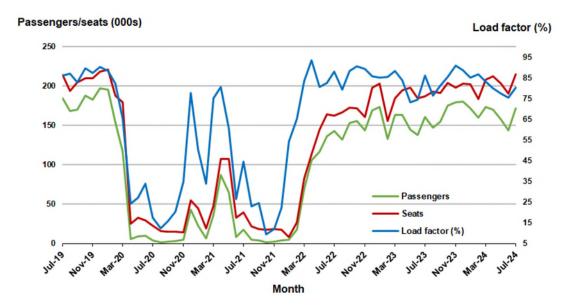
Year ending

7. Melbourne - Perth

Monthly data

	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	161.1	172.2	6.9
Seats (000s)	187.2	214.8	14.7
Load factor %	86.0	80.2	-5.8 *
Aircraft trips	1 034	1 176	13.7

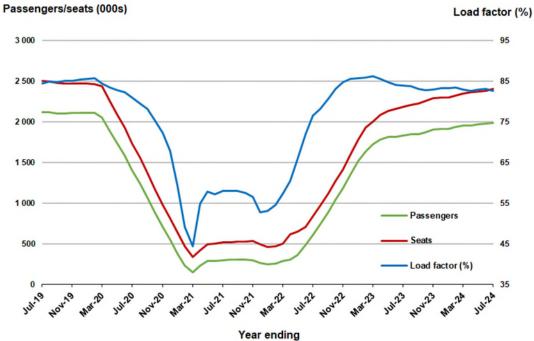
* percentage point difference



Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	1 831.8	1 988.0	8.5
Seats (000s)	2 180.8	2 407.8	10.4
Load factor %	84.0	82.6	-1.4 *
Aircraft trips	12 161	13 349	9.8
* 1 1107			

* percentage point difference



8. Adelaide - Sydney ^(a)

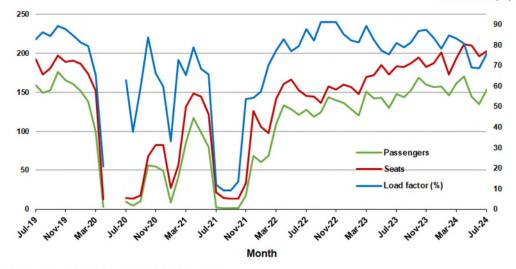
Monthly data

	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	148.0	153.4	3.7
Seats (000s)	182.9	202.4	10.6
Load factor %	80.9	75.8	-5.1 *
Aircraft trips	1 104	1 207	9.3

* percentage point difference

Passengers/seats (000s)

Load factor (%)

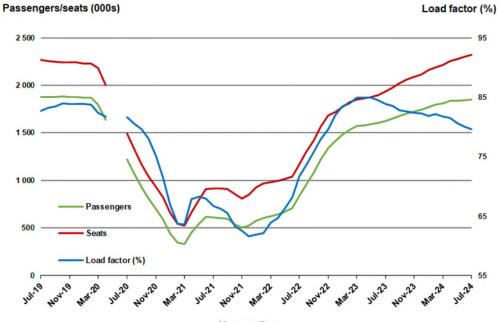


(a) May and June 2020 data not available for release.

Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	1 625.1	1 849.5	13.8
Seats (000s)	1 937.0	2 321.8	19.9
Load factor %	83.9	79.7	-4.2 *
Aircraft trips	11 835	14 087	19.0

* percentage point difference



Year ending

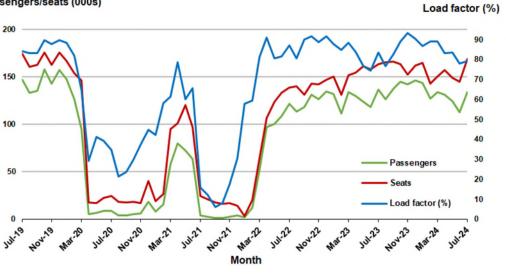
(a) May and June 2020 moving annual totals are not available for release.

9. Perth - Sydney

Monthly data			
	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	137.2	134.2	- 2.2
Seats (000s)	163.9	169.1	3.2
Load factor %	83.7	79.4	-4.3 *
Aircraft trips	831	885	6.5

* percentage point difference

Passengers/seats (000s)



Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	1 512.5	1 607.6	6.3
Seats (000s)	1 777.9	1 890.1	6.3
Load factor %	85.1	85.0	0.0 *
Aircraft trips	9 296	9 872	6.2

* percentage point difference







10. Brisbane - Cairns

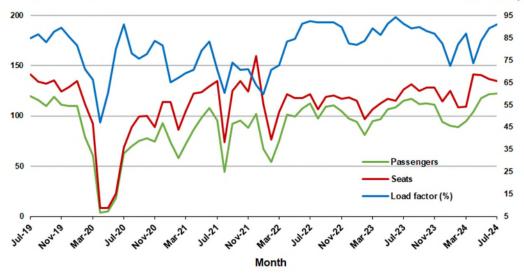
Monthly data

	Jul 2023	Jul 2024	% Change
Passengers carried (000s)	115.2	122.4	6.3
Seats (000s)	126.3	134.7	6.7
Load factor %	91.2	90.8	-0.4 *
Aircraft trips	840	960	14.3

* percentage point difference

Passengers/seats (000s)

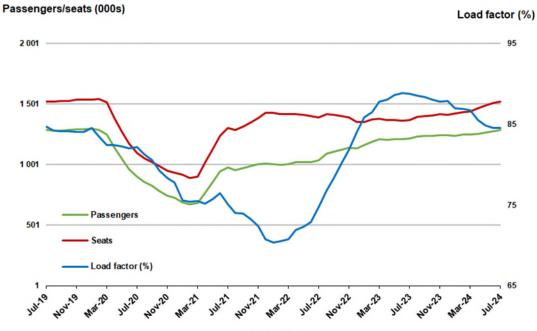
Load factor (%)



Moving annual data

	YE Jul 2023	YE Jul 2024	% Change
Passengers carried (000s)	1 216.0	1 286.5	5.8
Seats (000s)	1 369.6	1 521.5	11.1
Load factor %	88.8	84.6	-4.2 *
Aircraft trips	9 122	10 404	14.1

* percentage point difference



Year ending

TOP FIFTY REGIONAL AIRPORTS

Table 10: Top fifty regional airports (000s) — passenger movements, monthly

A	irport	Jul 2023	Jul 2024	% Change
	airns	401.3	406.8	1.4
H	obart	198.2	215.5	8.8
D	arwin	178.0	177.7	-0.2
4 To	ownsville	162.4	157.8	-2.8
5 La	aunceston	104.1	107.7	3.5
5 N	ewcastle	103.9	102.1	-1.8
7 M	lackay	79.3	81.7	3.1
8 K	arratha	47.9	58.9	22.9
R	ockhampton	59.9	55.7	-6.9
0 B	roome	51.5	53.2	3.3
1 B	allina	52.7	52.7	-0.1
2 P	ort Hedland	41.4	45.4	9.5
3 P	roserpine	48.3	44.3	-8.3
4 H	amilton Island	43.5	43.2	-0.6
15 N	ewman	29.7	38.3	28.8
6 A	lice Springs	36.0	37.0	3.0
	yers Rock	28.0	32.9	17.5
	algoorlie	28.6	31.9	11.8
	araburdoo	20.8	25.9	24.6
20 M	lount Isa	19.1	21.9	14.1
	lbury	23.6	21.1	-10.8
	offs Harbour	23.4	20.1	-13.8
	iladstone	19.6	20.1	2.4
	merald	16.5	17.9	8.9
	/agga Wagga	16.6	17.9	7.6
	ubbo	18.3	17.3	-5.8
	ervey Bay	12.3	17.2	39.6
	lildura	20.5	16.9	-17.6
	ununurra	15.2	16.3	7.4
	ort Macquarie	19.7	15.8	-20.2
	amworth	15.6	13.5	-13.4
	ort Lincoln	13.4	13.4	0.5
	undaberg	14.2	12.6	-11.1
	hursday Island	10.4	11.8	13.4
	earmonth	11.6	11.2	-3.2
	evonport	10.5	11.0	4.2
	loranbah	8.9	10.1	13.2
	eraldton	8.0	10.1	26.6
	Prange	8.8	9.6	9.0
	Nympic Dam	8.9	9.4	5.8
11 G		8.2	9.2	12.6
	rmidale	9.3	8.3	-10.7
	/eipa	7.9	8.2	3.1
	usselton	4.0	7.4	85.0
	urnie	7.0	6.3	-10.7
	lount Gambier	6.3	6.1	-2.8
	Ibany	5.2	5.8	-2.0
	riffith	6.3	5.7	-9.2
19 R		5.4	5.7	-9.2
	lerimbula	5.4	5.6	4.3
	otal top 50 regional airport	2 095.5	2 152.1	4.3
			2 132.1	
10	otal regional airports	2 213.6	2213.1	2.8

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport. Regional airports are defined as airports which are, according to Australian Statistical Geography Standard (ASGS), not based in Major Cities.

	ble 11: Top fifty regional a		passes.get merennen	
	Airport	YE Jul 2023	YE Jul 2024	% Change
1	Cairns	3 921.6	4 058.1	3.5
2	Hobart	2 495.0	2 669.0	7.
3	Townsville	1 658.7	1 667.1	0.
1	Darwin	1 623.1	1 593.2	-1.
5	Launceston	1 294.9	1 416.6	9.4
5	Newcastle	1 102.2	1 199.3	8.
7	Mackay	891.2	914.2	2.
В	Rockhampton	571.8	652.1	14.
Э	Ballina	634.0	620.2	-2.:
10	Karratha	534.8	593.5	11.
11	Proserpine	483.8	502.4	3.
12	Hamilton Island	497.1	489.5	-1.
13	Port Hedland	479.4	489.0	2.
14	Broome	437.5	441.1	0.8
15	Newman	367.7	380.7	3.0
16	Alice Springs	357.9	368.5	3.0
	Kalgoorlie	339.5	365.3	7.6
	Ayers Rock	250.4	288.5	15.
	Albury	239.1	274.0	14.0
	Paraburdoo	228.8	268.5	17.
21	Coffs Harbour	284.7	263.6	-7.4
22		209.4	240.7	15.0
	Mount Isa	230.0	235.0	2.
	Mildura	212.3	228.3	7.
	Port Macquarie	197.5	224.0	13.4
	Dubbo	202.1	212.7	5.
	Wagga Wagga	194.5	203.0	3 4.·
	Emerald	194.3	197.4	3.1
	Port Lincoln	190.3	197.4	-3.:
	Tamworth	156.1	171.2	9.0
	Bundaberg	122.2	163.7	34.
	Hervey Bay	138.2	159.6	15.
	Kununurra	130.8	140.6	7.
	Devonport	121.7	122.2	0.:
	Moranbah	107.7	112.3	4.2
	Geraldton	83.5	112.1	34.
	Thursday Island	103.1	111.7	8.3
	Orange	100.9	110.1	9.
	Armidale	111.1	106.3	-4.:
	Olympic Dam	100.0	104.1	4.1
	Learmonth	103.4	102.7	-0.
	Gove	86.8	93.4	7.
	Weipa	85.2	90.2	5.5
	Toowoomba Wellcamp	54.8	80.8	47.4
	Burnie	83.0	79.9	-3.
	Mount Gambier	75.6	72.7	-3.
47	Merimbula	74.1	70.4	-5.
48	Norfolk Island	69.7	69.9	0.3
49	Busselton	50.8	68.7	35.
50	Griffith	76.2	68.7	-9.1
	Total top 50 regional airport	22 341.7	23 438.5	4.9
	Total regional airports	23 749.3	24 873.2	4.7

Table 11: Top fift	/ regional airpo	rts (000s) — I	passenger movem	ents, annual
	regional anpoi		pussenger merem	ento, annual

Note: Airport passenger movement numbers are the sum of passenger arrivals and departures at each airport. Regional airports are defined as airports which are, according to Australian Statistical Geography Standard (ASGS), not based in Major Cities.

DOMESTIC CHARTER ACTIVITY

Table 12: Charter passengers carried and aircraft trips - monthly activity (000s)

	Jul 2023	Jul 2024	% Change
Total domestic charter passengers	331.6	392.9	18.5
Total domestic charter aircraft trips	5.6	6.7	19.7

Note: Helicopter, joyflights and sightseeing charter flights not included.

Table 13: Charter passengers carried and aircraft trips - annual activity (000s)

	YE Jul 2023	YE Jul 2024	% Change
Total domestic charter passengers	3 861.0	4 305.3	11.5
Total domestic charter aircraft trips	67.6	73.5	8.8

Note: Helicopter, joyflights and sightseeing charter flights not included.

Table 14: Domestic airports - charter activity - monthly (000s)

	Jul 2023	Jul 2024	% Change
Total domestic charter passenger movements	663.3	785.9	18.5
Total domestic charter aircraft movements	11.2	13.4	19.7
Perth airport charter passenger movements	248.1	291.0	17.3
Perth airport charter aircraft movements	3.9	4.3	11.6

Note: Helicopter, joyflights and sightseeing charter flights not included.

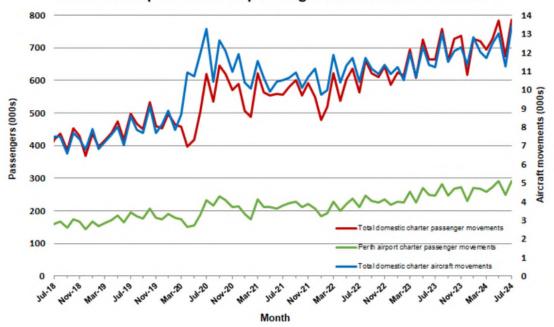
Charter passenger and aircraft movement numbers are the sum of arrivals and departures at each airport.

Table 15: Domestic airports - charter activity - annual (000s)

	YE Jul 2023	YE Jul 2024	% Change
Total domestic charter passenger movements	7 722.1	8 610.6	11.5
Total domestic charter aircraft movements	135. <mark>1</mark>	147.0	8.8
Perth airport charter passenger movements	2 863.7	3 201.6	11.8
Perth airport charter aircraft movements	45.4	48.9	7.6

Note: Helicopter, joyflights and sightseeing charter flights not included.

Charter passenger and aircraft movement numbers are the sum of arrivals and departures at each airport.



Domestic airports - charter passenger and aircraft movements

DEFINITIONS

Aircraft Trips	The number of flight stages. A return flight counts as two aircraft trips.
Airport Movements	Airport movements (passenger and cargo) are measured once on arrival and once on departure. Each domestic trip generates two movements at airports. For example, a trip from Melbourne to Sydney will be counted twice, as a departure at Melbourne and as a arrival at Sydney. At the national level, the sum of all domestic airport traffic will therefore be equal to twice the number of trips undertaken.
Available Seat Kilometres (ASKs)	Calculated by multiplying the number of seats available on each flight stage, by the distance in kilometres between the ports. The distances used are Great Circle Distances.
City-Pair	The ports shown make up the city-pair route. Passenger movements shown for a city pair reflect total traffic in both directions.
Flight Stage	The operation of an aircraft from take-off to landing.
Load Factor	The total revenue passenger kilometres performed as a percentage of the total available seat kilometres.
Passengers Carried	Revenue passengers carried.
Regular Public Transport Services (RPT)	All air service operations in which aircraft are available for the transport of members of the public and are conducted in accordance with fixed schedules. It does not include charter or other non-scheduled operations.
Revenue Passengers	All passengers paying any fare. Frequent flyer redemption travellers are regarded as revenue passengers.
Revenue Passenger Kilometres (RPKs)	Calculated by multiplying the number of revenue passengers travelling on each flight stage, by the distance in kilometres between the ports. The distances used are Great Circle Distances.
Traffic on board by stages (TOB)	The total of all traffic (revenue passengers) on each flight stage between two directly connected airports.
	Not available for confidentiality or other reasons.
NA	Not applicable.