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Department of Infrastructure and Transport Bureau of Infrastructure, Transport and Regional Economics

STATISTICAL REPORT

Aviation

Domestic airline activity Annual 2010 - 2011 © Commonwealth of Australia 2011

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FOREWORD

This report provides an overview of domestic (including regional) airline activity in Australia for the year ending June 2011.

The data covers revenue passengers carried by Australian-registered operators of scheduled regular public transport services over Australian flight stages, including passengers carried between domestic airports on international flights operated by these carriers. The passengers carried refer to traffic on board by stages. These statistics may not match the passenger numbers shown in other spreadsheets available for download from the BITRE web site where passengers carried between domestic airports are excluded.

Charter flights are not included in these statistics.

Individual routes shown are restricted to those with an average exceeding 8 000 passengers per month where two or more airlines operate in competition. For the year ending June 2011 there were 55 such routes: 53 routes met these criteria for all twelve months of the year while two routes did so for a period shorter than one year.

Information on the total network for the year ending June 2011 is presented on page 2. Detailed information on the top 55 individual routes can be found in the summary pages 3-10 of this publication.

The top ten airport passenger movements are shown on page 11. Data on domestic cargo movements at the top five cargo airports is provided on page 12.

The data includes cargo carried on passenger flights operated by the Qantas group (including Jetstar), Virgin Blue, Air North, Strategic Airline and Alliance as well as the cargo carried by dedicated freighter aircraft operated by Australian Air Express and Toll Priority.

The long-term trends for the top 20 competitive routes are presented graphically on pages 13–22. A list of definitions can be found on page 23.

The report was prepared by the Aviation Statistics Section of the Bureau of Infrastructure, Transport and Regional Economics with data provided by airlines.

Estimates are included where data is not available and data presented in this publication may contain revisions to previously published data.

Where figures have been rounded, discrepancies may occur between sums of component items and totals, and in percentage changes which are derived from figures prior to rounding.

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HIGHLIGHTS

There were 54.75 million passengers carried on Australian domestic airlines (including regional operations) in the year ending June 2011, an increase of 5.8 per cent on the year ending June 2010.

Revenue passenger kilometres (RPKs) were 63.15 billion for the year, up 7.0 per cent on the year ending June 2010. Capacity, measured by available seat kilometres (ASKs), increased 8.2 per cent compared with year ending June 2010 to a total of 80.27 billion.

The number of available seats rose to 70.62 million, an increase of 6.0 per cent compared to the previous year.

The number of aircraft trips increased by 6.5 per cent, from 573 525 for the year ending June 2010 to 610 830 for the year ending June 2011.

With capacity increasing at a faster rate than passenger traffic, the industry wide load factor (RPKs/ASKs) decreased from 79.5 per cent for the year ending June 2010 to 78.7 per cent for the year ending June 2011. Seat utilisation on individual routes decreased on 28 of the 50 routes for which data is available in both years.

For the year ending June 2011, Melbourne – Sydney remained Australia's busiest route with 7.91 million passengers, an increase of 3.5 per cent compared with the year ending June 2010. It was followed by Brisbane – Sydney with 4.45 million passengers (up 2.7 per cent) and Brisbane – Melbourne with 3.11 million passengers (up 11.3 per cent).

The greatest percentage increase in passenger traffic, compared with the year ending June 2010, was on the Cairns – Melbourne route (up 30.2 per cent). There were large increases on a number of other routes, including Newman – Perth (up 20.6 per cent), Melbourne – Newcastle (up 17.6 per cent), Sunshine Coast – Sydney (up 16.7 per cent) and Brisbane – Mackay (up 16.4 per cent).

Routes with traffic decreases for the year ending June 2011 included Adelaide – Gold Coast (down 24.0 per cent), Adelaide – Canberra (down 11.4 per cent) and Brisbane – Hamilton Island (down 4.6 per cent).

For the year ending June 2011, Sydney remained Australia's busiest domestic airport with 24.59 million passenger movements, followed by Melbourne with 21.95 million passenger movements and Brisbane with 15.77 million passenger movements.

The highest percentage increases in passenger movements among the top ten airports, for the year ending June 2011, were recorded at Perth airport (up 9.1 per cent), Cairns (up 7.6 per cent), Melbourne (up 6.3 per cent) and Brisbane (up 6.1 per cent).

Total cargo movement at Australian airports reached 503.67 thousand tonnes for the year ending June 2011, an increase of 6.6 per cent compared to the previous year.

Sydney was the busiest domestic airport in terms of cargo movement (135.00 tonnes, down 1.0 per cent compared to the year ending June 2010), followed by Melbourne (128.20 tonnes, down 1.5 per cent) and Brisbane (81.96 tonnes, up 5.3 per cent).

TOTAL NETWORK

Summary of annual activity

| | YE June 2010 | YE June 2011 | % Change |
|---|--------------|--------------|----------|
| Total passengers carried (millions) | 51.76 | 54.75 | 5.8 |
| Revenue passenger kilometres (billions) | 59.03 | 63.15 | 7.0 |
| Available seats (millions) | 66.60 | 70.62 | 6.0 |
| Available seat kilometres (billions) | 74.22 | 80.27 | 8.2 |
| Load factor % | 79.5 | 78.7 | -0.9 |
| Aircraft trips (000s) | 573.5 | 610.8 | 6.5 |

* percentage point difference



Domestic passenger traffic

TOP COMPETITIVE ROUTES

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|----------|
| 1 | Melbourne - Sydney | 7 640.5 | 7 907.3 | 3.5 |
| 2 | Brisbane - Sydney | 4 333.1 | 4 449.0 | 2.7 |
| 3 | Brisbane - Melbourne | 2 795.9 | 3 110.7 | 11.3 |
| 4 | Adelaide - Melbourne | 2 097.4 | 2 343.0 | 11.7 |
| 5 | Gold Coast - Sydney | 2 295.9 | 2 328.0 | 1.4 |
| 6 | Melbourne - Perth | 1 685.1 | 1 837.5 | 9.0 |
| 7 | Adelaide - Sydney | 1 721.0 | 1 778.6 | 3.4 |
| 8 | Gold Coast - Melbourne | 1 645.9 | 1 764.9 | 7.2 |
| 9 | Perth - Sydney | 1 525.2 | 1 682.2 | 10.3 |
| 10 | Hobart - Melbourne | 1 203.1 | 1 234.0 | 2.6 |
| 11 | Brisbane - Cairns | 1 131.2 | 1 144.8 | 1.2 |
| 12 | Canberra - Melbourne | 1 119.0 | 1 106.7 | -1.1 |
| 13 | Canberra - Sydney | 1 073.8 | 1 085.3 | 1.1 |
| 14 | Brisbane - Townsville | 929.9 | 957.7 | 3.0 |
| 15 | Cairns - Sydney | 844.2 | 891.3 | 5.6 |
| 16 | Brisbane - Mackay | 733.1 | 853.4 | 16.4 |
| 17 | Launceston - Melbourne | 832.9 | 817.6 | -1.8 |
| 18 | Brisbane - Perth | 731.5 | 795.1 | 8.7 |
| 19 | Adelaide - Brisbane | 657.7 | 708.2 | 7.7 |
| 20 | Karratha - Perth | 564.9 | 615.7 | 9.0 |
| 21 | Brisbane - Rockhampton | 617.7 | 604.3 | -2.2 |
| 22 | Brisbane - Canberra | 607.3 | 600.7 | -1.1 |
| 23 | Adelaide - Perth | 613.2 | 596.7 | -2.7 |
| 24 | Brisbane - Newcastle | 577.1 | 570.6 | -1.1 |
| 25 | Hobart - Sydney | 488.0 | 503.4 | 3.1 |
| 26 | Cairns - Melbourne | 384.2 | 500.0 | 30.2 |
| 27 | Sunshine Coast - Sydney | 420.5 | 490.7 | 16.7 |
| 28 | Melbourne - Sunshine Coast | 391.9 | 423.4 | 8.0 |
| 29 | Melbourne - Newcastle | 347.9 | 409.0 | 17.6 |
| 30 | Brisbane - Darwin | 369.5 | 366.4 | -0.8 |
| 31 | Perth - Port Hedland | 273.5 | 339.2 | NA (a) |
| 32 | Broome - Perth | 324.4 | 322.2 | -0.7 |
| 33 | Coffs Harbour - Sydney | 299.2 | 308.9 | 3.2 |
| 34 | Darwin - Melbourne | 262.1 | 303.7 | 15.9 |
| 35 | Ballina - Sydney | 267.1 | 270.4 | 1.3 |
| 36 | Albury - Sydney | 241.4 | 243.5 | 0.9 |
| 37 | Kalgoorlie - Perth | 212.3 | 237.1 | 11.7 |
| 38 | Launceston - Sydney | 208.6 | 223.8 | 7.3 |
| 39 | Newman - Perth | 182.2 | 219.6 | 20.6 |
| 40 | Adelaide - Gold Coast | 280.9 | 213.6 | -24.0 |
| 41 | Port Macquarie - Sydney | 201.5 | 212.8 | 5.6 |
| 42 | Brisbane - Proserpine | 213.6 | 205.4 | -3.8 |
| 43 | Adelaide - Port Lincoln | 66.2 | 199.6 | NA (b) |
| 44 | Melbourne - Mildura | 191.7 | 198.6 | 3.6 |
| 45 | Cairns - Townsville | 170.5 | 186.5 | 9.4 |

Table 1: Passengers carried (000s) — annual activity

(continued)

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|----------|
| 46 | Adelaide - Canberra | 209.9 | 186.1 | -11.4 |
| 47 | Sydney - Wagga Wagga | 177.9 | 185.2 | 4.1 |
| 48 | Dubbo - Sydney | 175.1 | 181.1 | 3.4 |
| 49 | Hamilton Island - Sydney | 181.3 | 180.1 | NA (c) |
| 50 | Sydney - Townsville | 168.3 | 177.7 | 5.5 |
| 51 | Brisbane - Hamilton Island | 178.6 | 170.4 | -4.6 |
| 52 | Darwin - Perth | 151.6 | 147.2 | -2.9 |
| 53 | Alice Springs - Melbourne | 141.7 | 144.5 | 2.0 |
| 54 | Ayers Rock - Sydney | | 121.4 | NA (d |
| 55 | Brisbane - Gladstone | | 48.0 | NA (e |
| | Total domestic network | 51 756.7 | 54 754.6 | 5.8 |

Table 1 (continued): Passengers carried (000s) — annual activity

(a) Perth - Port Hedland route included from August 2009, prior data not shown.

(b) Adelaide - Port Lincoln route included from March 2010, prior data not shown.

(c) Hamilton Island - Sydney route included from July 2009, prior data not shown.

(d) Ayers Rock - Sydney route included from September 2010, prior data not shown.

(e) Brisbane - Gladstone route included from May 2011, prior data not shown.

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|----------|
| 1 | Melbourne - Sydney | 9 335.8 | 9 553.1 | 2.3 |
| 2 | Brisbane - Sydney | 5 266.1 | 5 513.9 | 4.7 |
| 3 | Brisbane - Melbourne | 3 360.7 | 3 865.3 | 15.0 |
| 4 | Adelaide - Melbourne | 2 491.4 | 2 823.4 | 13.3 |
| 5 | Gold Coast - Sydney | 2 742.6 | 2 751.4 | 0.3 |
| 6 | Melbourne - Perth | 2 003.7 | 2 244.3 | 12.0 |
| 7 | Adelaide - Sydney | 2 094.0 | 2 147.1 | 2.5 |
| 8 | Gold Coast - Melbourne | 1 943.5 | 2 130.9 | 9.6 |
| 9 | Perth - Sydney | 1 844.8 | 2 124.9 | 15.2 |
| 10 | Hobart - Melbourne | 1 455.3 | 1 483.6 | 1.9 |
| 11 | Brisbane - Cairns | 1 367.5 | 1 375.6 | 0.6 |
| 12 | Canberra - Melbourne | 1 581.7 | 1 556.6 | -1.6 |
| 13 | Canberra - Sydney | 1 675.0 | 1 607.1 | -4.1 |
| 14 | Brisbane - Townsville | 1 176.9 | 1 193.3 | 1.4 |
| 15 | Cairns - Sydney | 1 020.3 | 1 096.5 | 7.5 |
| 16 | Brisbane - Mackay | 918.0 | 1 054.2 | 14.8 |
| 17 | Launceston - Melbourne | 1 066.8 | 1 019.4 | -4.4 |
| 18 | Brisbane - Perth | 868.0 | 961.8 | 10.8 |
| 19 | Adelaide - Brisbane | 792.0 | 855.8 | 8.1 |
| 20 | Karratha - Perth | 891.3 | 956.2 | 7.3 |
| 21 | Brisbane - Rockhampton | 805.4 | 767.1 | -4.8 |
| 22 | Brisbane - Canberra | 818.2 | 811.5 | -0.8 |
| 23 | Adelaide - Perth | 755.5 | 716.3 | -5.2 |
| 24 | Brisbane - Newcastle | 731.6 | 701.7 | -4.1 |
| 25 | Hobart - Sydney | 594.0 | 621.7 | 4.7 |
| 26 | Cairns - Melbourne | 450.9 | 607.0 | 34.6 |
| 27 | Sunshine Coast - Sydney | 532.3 | 648.7 | 21.9 |
| 28 | Melbourne - Sunshine Coast | 468.7 | 535.8 | 14.3 |
| 29 | Melbourne - Newcastle | 431.9 | 522.5 | 21.0 |
| 30 | Brisbane - Darwin | 468.4 | 460.1 | -1.8 |
| 31 | Perth - Port Hedland | 410.4 | 526.1 | NA (a |
| 32 | Broome - Perth | 443.8 | 434.9 | -2.0 |
| 33 | Coffs Harbour - Sydney | 386.2 | 419.4 | 8.6 |
| 34 | Darwin - Melbourne | 344.9 | 404.0 | 17.2 |
| 35 | Ballina - Sydney | 345.8 | 357.4 | 3.3 |
| 36 | Albury - Sydney | 347.1 | 356.4 | 2.7 |
| 37 | Kalgoorlie - Perth | 312.3 | 339.7 | 8.8 |
| 38 | Launceston - Sydney | 250.5 | 281.9 | 12.6 |
| 39 | Newman - Perth | 326.9 | 347.3 | 6.2 |
| 40 | Adelaide - Gold Coast | 343.7 | 259.2 | -24.6 |
| 41 | Port Macquarie - Sydney | 277.6 | 298.2 | 7.4 |
| 42 | Brisbane - Proserpine | 252.2 | 244.5 | -3.0 |
| 43 | Adelaide - Port Lincoln | 125.0 | 340.6 | NA (b |
| 44 | Melbourne - Mildura | 263.3 | 278.7 | 5.9 |
| 45 | Cairns - Townsville | 289.0 | 291.4 | 0.8 |

Table 2: Available seats (000s) — annual activity

(continued)

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|----------|
| 46 | Adelaide - Canberra | 281.8 | 250.4 | -11.2 |
| 47 | Sydney - Wagga Wagga | 264.8 | 280.6 | 6.0 |
| 48 | Dubbo - Sydney | 244.5 | 256.1 | 4.7 |
| 49 | Hamilton Island - Sydney | 243.5 | 239.5 | NA (c) |
| 50 | Sydney - Townsville | 206.0 | 219.3 | 6.5 |
| 51 | Brisbane - Hamilton Island | 244.4 | 228.8 | -6.4 |
| 52 | Darwin - Perth | 241.6 | 206.7 | -14.5 |
| 53 | Alice Springs - Melbourne | 178.3 | 184.7 | 3.6 |
| 54 | Ayers Rock - Sydney | | 168.1 | NA (d) |
| 55 | Brisbane - Gladstone | | 90.0 | NA (e) |
| | Total domestic network | 66 599.6 | 70 615.5 | 6.0 |

Table 2 (continued): Available seats (000s) — annual activity

(a) Perth - Port Hedland route included from August 2009, prior data not shown.

(b) Adelaide - Port Lincoln route included from March 2010, prior data not shown.

(c) Hamilton Island - Sydney route included from July 2009, prior data not shown.

(d) Ayers Rock - Sydney route included from September 2010, prior data not shown.

(e) Brisbane - Gladstone route included from May 2011, prior data not shown.

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|----------|
| 1 | Melbourne - Sydney | 81.8 | 82.8 | 0.9 |
| 2 | Brisbane - Sydney | 82.3 | 80.7 | -1.6 |
| 3 | Brisbane - Melbourne | 83.2 | 80.5 | -2.7 |
| 4 | Adelaide - Melbourne | 84.2 | 83.0 | -1.2 |
| 5 | Gold Coast - Sydney | 83.7 | 84.6 | 0.9 |
| 6 | Melbourne - Perth | 84.1 | 81.9 | -2.2 |
| 7 | Adelaide - Sydney | 82.2 | 82.8 | 0.7 |
| 8 | Gold Coast - Melbourne | 84.7 | 82.8 | -1.9 |
| 9 | Perth - Sydney | 82.7 | 79.2 | -3.5 |
| 10 | Hobart - Melbourne | 82.7 | 83.2 | 0.5 |
| 11 | Brisbane - Cairns | 82.7 | 83.2 | 0.5 |
| 12 | Canberra - Melbourne | 70.7 | 71.1 | 0.3 |
| 13 | Canberra - Sydney | 64.1 | 67.5 | 3.4 |
| 14 | Brisbane - Townsville | 79.0 | 80.3 | 1.2 |
| 15 | Cairns - Sydney | 82.7 | 81.3 | -1.5 |
| 16 | Brisbane - Mackay | 79.9 | 81.0 | 1.1 |
| 17 | Launceston - Melbourne | 78.1 | 80.2 | 2.1 |
| 18 | Brisbane - Perth | 84.3 | 82.7 | -1.6 |
| 19 | Adelaide - Brisbane | 83.0 | 82.7 | -0.3 |
| 20 | Karratha - Perth | 63.4 | 64.4 | 1.0 |
| 21 | Brisbane - Rockhampton | 76.7 | 78.8 | 2.1 |
| 22 | Brisbane - Canberra | 74.2 | 74.0 | -0.2 |
| 23 | Adelaide - Perth | 81.2 | 83.3 | 2.2 |
| 24 | Brisbane - Newcastle | 78.9 | 81.3 | 2.4 |
| 25 | Hobart - Sydney | 82.2 | 81.0 | -1.2 |
| 26 | Cairns - Melbourne | 85.2 | 82.4 | -2.8 |
| 27 | Sunshine Coast - Sydney | 79.0 | 75.6 | -3.4 |
| 28 | Melbourne - Sunshine Coast | 83.6 | 79.0 | -4.6 |
| 29 | Melbourne - Newcastle | 80.6 | 78.3 | -2.3 |
| 30 | Brisbane - Darwin | 78.9 | 79.6 | 0.7 |
| 31 | Perth - Port Hedland | 66.7 | 64.5 | NA (a) |
| 32 | Broome - Perth | 73.1 | 74.1 | 1.0 |
| 33 | Coffs Harbour - Sydney | 77.5 | 73.6 | -3.8 |
| 34 | Darwin - Melbourne | 76.1 | 75.1 | -1.0 |
| 35 | Ballina - Sydney | 77.2 | 75.7 | -1.6 |
| 36 | Albury - Sydney | 69.6 | 68.3 | -1.2 |
| 37 | Kalgoorlie - Perth | 68.0 | 69.8 | 1.8 |
| 38 | Launceston - Sydney | 83.3 | 79.4 | -3.9 |
| 39 | Newman - Perth | 55.7 | 63.2 | 7.5 |
| 40 | Adelaide - Gold Coast | 81.7 | 82.4 | 0.7 |
| 41 | Port Macquarie - Sydney | 72.6 | 71.4 | -1.2 |
| 42 | Brisbane - Proserpine | 84.7 | 84.0 | -0.7 |
| 43 | Adelaide - Port Lincoln | 53.0 | 58.6 | NA (b) |
| 44 | Melbourne - Mildura | 72.8 | 71.3 | -1.6 |
| 45 | Cairns - Townsville | 59.0 | 64.0 | 5.0 |

Table 3: Load factors (%) — annual activity

(continued)

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|---------------|
| 46 | Adelaide - Canberra | 74.5 | 74.3 | -0.2 |
| 47 | Sydney - Wagga Wagga | 67.2 | 66.0 | -1.2 |
| 48 | Dubbo - Sydney | 71.6 | 70.7 | -0.9 |
| 49 | Hamilton Island - Sydney | 74.4 | 75.2 | NA (c) |
| 50 | Sydney - Townsville | 81.8 | 81.0 | -0.7 |
| 51 | Brisbane - Hamilton Island | 73.1 | 74.5 | 1.4 |
| 52 | Darwin - Perth | 62.8 | 71.2 | 8.5 |
| 53 | Alice Springs - Melbourne | 79.5 | 78.3 | -1.2 |
| 54 | Ayers Rock - Sydney | | 72.2 | NA (d) |
| 55 | Brisbane - Gladstone | | 53.4 | <u>NA</u> (e) |
| | Total domestic network | 79.5 | 78.7 | -0.9 |

Table 3 (continued): Load factors (%) — annual activity

(a) Perth - Port Hedland route included from August 2009, prior data not shown.

(b) Adelaide - Port Lincoln route included from March 2010, prior data not shown.

(c) Hamilton Island - Sydney route included from July 2009, prior data not shown.

(d) Ayers Rock - Sydney route included from September 2010, prior data not shown.

(e) Brisbane - Gladstone route included from May 2011, prior data not shown.

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|----------|
| 1 | Melbourne - Sydney | 49 896 | 50 623 | 1.5 |
| 2 | Brisbane - Sydney | 29 899 | 30 444 | 1.8 |
| 3 | Brisbane - Melbourne | 20 850 | 23 489 | 12.7 |
| 4 | Adelaide - Melbourne | 16 332 | 18 026 | 10.4 |
| 5 | Gold Coast - Sydney | 15 550 | 16 193 | 4.1 |
| 6 | Melbourne - Perth | 10 581 | 11 266 | 6.5 |
| 7 | Adelaide - Sydney | 13 118 | 13 095 | -0.2 |
| 8 | Gold Coast - Melbourne | 10 581 | 11 806 | 11.6 |
| 9 | Perth - Sydney | 8 824 | 9 692 | 9.8 |
| 10 | Hobart - Melbourne | 8 674 | 8 734 | 0.7 |
| 11 | Brisbane - Cairns | 8 536 | 8 647 | 1.3 |
| 12 | Canberra - Melbourne | 12 021 | 11 472 | -4.6 |
| 13 | Canberra - Sydney | 18 590 | 17 673 | -4.9 |
| 14 | Brisbane - Townsville | 7 944 | 7 963 | 0.2 |
| 15 | Cairns - Sydney | 5 476 | 6 125 | 11.9 |
| 16 | Brisbane - Mackay | 7 434 | 8 320 | 11.9 |
| 17 | Launceston - Melbourne | 8 183 | 7 770 | -5.0 |
| 18 | Brisbane - Perth | 4 373 | 4 663 | 6.6 |
| 19 | Adelaide - Brisbane | 5 315 | 5 575 | 4.9 |
| 20 | Karratha - Perth | 6 310 | 6 672 | 5.7 |
| 21 | Brisbane - Rockhampton | 8 740 | 8 334 | -4.6 |
| 22 | Brisbane - Canberra | 6 507 | 6 483 | -0.4 |
| 23 | Adelaide - Perth | 5 134 | 4 871 | -5.1 |
| 24 | Brisbane - Newcastle | 5 543 | 5 631 | 1.6 |
| 25 | Hobart - Sydney | 3 771 | 4 221 | 11.9 |
| 26 | Cairns - Melbourne | 2 405 | 3 291 | 36.8 |
| 27 | Sunshine Coast - Sydney | 3 186 | 3 894 | 22.2 |
| 28 | Melbourne - Sunshine Coast | 2 716 | 3 108 | 14.4 |
| 29 | Melbourne - Newcastle | 2 523 | 3 011 | 19.3 |
| 30 | Brisbane - Darwin | 2 353 | 2 286 | -2.8 |
| 31 | Perth - Port Hedland | 3 151 | 3 865 | NA (a) |
| 32 | Broome - Perth | 3 640 | 3 540 | -2.7 |
| 33 | Coffs Harbour - Sydney | 4 581 | 4 887 | 6.7 |
| 34 | Darwin - Melbourne | 1 806 | 2 132 | 18.1 |
| 35 | Ballina - Sydney | 3 615 | 3 608 | -0.2 |
| 36 | Albury - Sydney | 6 576 | 6 670 | 1.4 |
| 37 | Kalgoorlie - Perth | 2 547 | 2 460 | -3.4 |
| 38 | Launceston - Sydney | 1 457 | 1 643 | 12.8 |
| 39 | Newman - Perth | 2 928 | 2 984 | 1.9 |
| 40 | Adelaide - Gold Coast | 2 166 | 1 671 | -22.9 |
| 41 | Port Macquarie - Sydney | 4 112 | 4 549 | 10.6 |
| 42 | Brisbane - Proserpine | 1 454 | 1 419 | -2.4 |
| 43 | Adelaide - Port Lincoln | 2 784 | 7 313 | NA (b) |
| 44 | Melbourne - Mildura | 5 031 | 4 854 | -3.5 |
| 45 | Cairns - Townsville | 4 648 | 4 848 | 4.3 |

Table 4: Aircraft movements — annual activity

| | City-Pair | YE June 2010 | YE June 2011 | % Change |
|----|----------------------------|--------------|--------------|----------|
| 46 | Adelaide - Canberra | 2 073 | 1 849 | -10.8 |
| 47 | Sydney - Wagga Wagga | 5 980 | 5 713 | -4.5 |
| 48 | Dubbo - Sydney | 6 132 | 6 414 | 4.6 |
| 49 | Hamilton Island - Sydney | 1 443 | 1 416 | NA (c |
| 50 | Sydney - Townsville | 1 250 | 1 315 | 5.2 |
| 51 | Brisbane - Hamilton Island | 1 425 | 1 365 | -4.2 |
| 52 | Darwin - Perth | 1 483 | 1 299 | -12.4 |
| 53 | Alice Springs - Melbourne | 1 040 | 1 076 | 3.5 |
| 54 | Ayers Rock - Sydney | | 1 216 | NA (d |
| 55 | Brisbane - Gladstone | | 1 021 | NA (e |
| | Total domestic network | 573 525 | 610 830 | 6.5 |

Table 4 (continued): Aircraft movements — annual activity

(a) Perth - Port Hedland route included from August 2009, prior data not shown.

(b) Adelaide - Port Lincoln route included from March 2010, prior data not shown.

(c) Hamilton Island - Sydney route included from July 2009, prior data not shown.

(d) Ayers Rock - Sydney route included from September 2010, prior data not shown.

(e) Brisbane - Gladstone route included from May 2011, prior data not shown.

TOP TEN AIRPORTS – PASSENGER MOVEMENTS

| | Airport | YE June 2010 | YE June 2011 | % Change | % of Total |
|----|------------------------|--------------|--------------|----------|------------|
| 1 | Sydney | 23 638.1 | 24 590.4 | 4.0 | 22.5 |
| 2 | Melbourne | 20 648.3 | 21 954.2 | 6.3 | 20.0 |
| 3 | Brisbane | 14 857.9 | 15 766.3 | 6.1 | 14.4 |
| 4 | Perth | 7 011.5 | 7 648.8 | 9.1 | 7.0 |
| 5 | Adelaide | 6 528.0 | 6 746.6 | 3.3 | 6.2 |
| 6 | Gold Coast | 4 520.9 | 4 717.6 | 4.4 | 4.3 |
| 7 | Cairns | 3 248.0 | 3 495.8 | 7.6 | 3.2 |
| 8 | Canberra | 3 258.9 | 3 241.1 | -0.5 | 3.0 |
| 9 | Hobart | 1 856.0 | 1 903.3 | 2.5 | 1.7 |
| 10 | Darwin | 1 792.3 | 1 873.6 | 4.5 | 1.7 |
| | Total top ten airports | 87 359.9 | 91 937.6 | 5.2 | 84.0 |
| | Total domestic network | 103 513.4 | 109 509.3 | 5.8 | 100.0 |

Table 5: Top ten airport domestic passenger movements (000s) — annual activity

Top ten airport passenger movements



Year ending June 2011

TOP FIVE AIRPORTS – CARGO MOVEMENTS

| | Airport | YE June 2010 | YE June 2011 | % Change | % of Total |
|---|-------------------------|--------------|--------------|----------|------------|
| 1 | Sydney | 136.3 | 135.0 | -1.0 | 26.8 |
| 2 | Melbourne | 130.2 | 128.2 | -1.5 | 25.5 |
| 3 | Brisbane | 77.8 | 82.0 | 5.3 | 16.3 |
| 4 | Perth | 51.5 | 55.1 | 7.1 | 10.9 |
| 5 | Adelaide | 31.1 | 31.0 | -0.5 | 6.1 |
| | Total top five airports | 427.0 | 431.3 | 1.0 | 85.6 |
| | Total domestic network | 472.4 | 503.7 | 6.6 | 100 |

Table 6: Top five airport cargo movements (000s tonnes) - annual activity ^(a)



Year ending June 2011

(a) - provisional data, includes estimates

TOP TWENTY ROUTES

1. Melbourne - Sydney

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 7 640.5 | 7 907.3 | 3.5 |
| Seats (000s) | 9 335.8 | 9 553.1 | 2.3 |
| Load factor % | 81.8 | 82.8 | 0.9 * |
| Aircraft trips | 49 896 | 50 623 | 1.5 |

* percentage point difference



2. Brisbane - Sydney

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 4 333.1 | 4 449.0 | 2.7 |
| Seats (000s) | 5 266.1 | 5 513.9 | 4.7 |
| Load factor % | 82.3 | 80.7 | -1.6 |
| Aircraft trips | 29 899 | 30 444 | 1.8 |
| | 20 000 | 00 | |

* percentage point difference



13

3. Brisbane - Melbourne

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 2 795.9 | 3 110.7 | 11.3 |
| Seats (000s) | 3 360.7 | 3 865.3 | 15.0 |
| Load factor % | 83.2 | 80.5 | -2.7 |
| Aircraft trips | 20 850 | 23 489 | 12.7 |
| | | | |

* percentage point difference



4. Adelaide - Melbourne

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 2 097.4 | 2 343.0 | 11.7 |
| Seats (000s) | 2 491.4 | 2 823.4 | 13.3 |
| Load factor % | 84.2 | 83.0 | -1.2 |
| Aircraft trips | 16 332 | 18 026 | 10.4 |



5. Gold Coast - Sydney

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 2 295.9 | 2 328.0 | 1.4 |
| Seats (000s) | 2 742.6 | 2 751.4 | 0.3 |
| Load factor % | 83.7 | 84.6 | 0.9 |
| Aircraft trips | 15 550 | 16 193 | 4.1 |

* percentage point difference



6. Melbourne - Perth

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 1 685.1 | 1 837.5 | 9.0 |
| Seats (000s) | 2 003.7 | 2 244.3 | 12.0 |
| Load factor % | 84.1 | 81.9 | -2.2 |
| Aircraft trips | 10 581 | 11 266 | 6.5 |



7. Adelaide - Sydney

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 1 721.0 | 1 778.6 | 3.4 |
| Seats (000s) | 2 094.0 | 2 147.1 | 2.5 |
| Load factor % | 82.2 | 82.8 | 0.7 |
| Aircraft trips | 13 118 | 13 095 | -0.2 |

* percentage point difference



8. Gold Coast - Melbourne

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 1 645.9 | 1 764.9 | 7.2 |
| Seats (000s) | 1 943.5 | 2 130.9 | 9.6 |
| Load factor % | 84.7 | 82.8 | -1.9 |
| Aircraft trips | 10 581 | 11 806 | 11.6 |



9. Perth - Sydney

|--|

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 1 525.2 | 1 682.2 | 10.3 |
| Seats (000s) | 1 844.8 | 2 124.9 | 15.2 |
| Load factor % | 82.7 | 79.2 | -3.5 |
| Aircraft trips | 8 824 | 9 692 | 9.8 |

* percentage point difference



10. Hobart - Melbourne

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 1 203.1 | 1 234.0 | 2.6 |
| Seats (000s) | 1 455.3 | 1 483.6 | 1.9 |
| Load factor % | 82.7 | 83.2 | 0.5 |
| Aircraft trips | 8 674 | 8 734 | 0.7 |
| | | | |



11. Brisbane - Cairns

Moving annual data

| YE June 2010 | YE June 2011 | % Change |
|--------------|---|---|
| 1 131.2 | 1 144.8 | 1.2 |
| 1 367.5 | 1 375.6 | 0.6 |
| 82.7 | 83.2 | 0.5 * |
| 8 536 | 8 647 | 1.3 |
| | YE June 2010 1 131.2 1 367.5 82.7 8 536 | YE June 2010 YE June 2011 1 131.2 1 144.8 1 367.5 1 375.6 82.7 83.2 8 536 8 647 |

* percentage point difference



12. Canberra - Melbourne

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 1 119.0 | 1 106.7 | -1.1 |
| Seats (000s) | 1 581.7 | 1 556.6 | -1.6 |
| Load factor % | 70.7 | 71.1 | 0.3 |
| Aircraft trips | 12 021 | 11 472 | -4.6 |
| * | | | |



13. Canberra - Sydney

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 1 073.8 | 1 085.3 | 1.1 |
| Seats (000s) | 1 675.0 | 1 607.1 | -4.1 |
| Load factor % | 64.1 | 67.5 | 3.4 |
| Aircraft trips | 18 590 | 17 673 | -4.9 |

* percentage point difference



14. Brisbane - Townsville

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 929.9 | 957.7 | 3.0 |
| Seats (000s) | 1 176.9 | 1 193.3 | 1.4 |
| Load factor % | 79.0 | 80.3 | 1.2 * |
| Aircraft trips | 7 944 | 7 963 | 0.2 |



15. Cairns - Sydney

Moving annual data

| YE June 2010 | YE June 2011 | % Change |
|--------------|---|---|
| 844.2 | 891.3 | 5.6 |
| 1 020.3 | 1 096.5 | 7.5 |
| 82.7 | 81.3 | -1.5 |
| 5 476 | 6 125 | 11.9 |
| | YE June 2010 844.2 1 020.3 82.7 5 476 | YE June 2010 YE June 2011 844.2 891.3 1 020.3 1 096.5 82.7 81.3 5 476 6 125 |

* percentage point difference



16. Brisbane - Mackay

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 733.1 | 853.4 | 16.4 |
| Seats (000s) | 918.0 | 1 054.2 | 14.8 |
| Load factor % | 79.9 | 81.0 | 1.1 |
| Aircraft trips | 7 434 | 8 320 | 11.9 |



17. Launceston - Melbourne

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 832.9 | 817.6 | -1.8 |
| Seats (000s) | 1 066.8 | 1 019.4 | -4.4 |
| Load factor % | 78.1 | 80.2 | 2.1 |
| Aircraft trips | 8 183 | 7 770 | -5.0 |

* percentage point difference



18. Brisbane - Perth

Moving annual data

| YE June 2010 | YE June 2011 | % Change |
|--------------|---|---|
| 731.5 | 795.1 | 8.7 |
| 868.0 | 961.8 | 10.8 |
| 84.3 | 82.7 | -1.6 |
| 4 373 | 4 663 | 6.6 |
| | YE June 2010 731.5 868.0 84.3 4 373 | YE June 2010 YE June 2011 731.5 795.1 868.0 961.8 84.3 82.7 4 373 4 663 |

* percentage point difference



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19. Adelaide - Brisbane

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 657.7 | 708.2 | 7.7 |
| Seats (000s) | 792.0 | 855.8 | 8.1 |
| Load factor % | 83.0 | 82.7 | -0.3 |
| Aircraft trips | 5 315 | 5 575 | 4.9 |
| | | | |

* percentage point difference



20. Karratha - Perth

Moving annual data

| | YE June 2010 | YE June 2011 | % Change |
|---------------------------|--------------|--------------|----------|
| Passengers carried (000s) | 564.9 | 615.7 | 9.0 |
| Seats (000s) | 891.3 | 956.2 | 7.3 |
| Load factor % | 63.4 | 64.4 | 1.0 |
| Aircraft trips | 6 310 | 6 672 | 5.7 |



DEFINITIONS

| Aircraft Trips | The number of flight stages. A return flight counts as two aircraft trips. |
|--|--|
| Available Seat Kilometres (ASKs) | Calculated by multiplying the number of seats available on each flight stage, by the distance in kilometres between the ports. The distances used are Great Circle Distances. |
| City-Pair | The ports shown make up the city-pair route. Passenger movements shown for a city pair reflect total traffic in both directions. |
| Flight Stage | The operation of an aircraft from take-off to landing. |
| Load Factor | The total revenue passenger kilometres performed as a percentage of the total available seat kilometres. |
| Passenger Carried | Revenue passengers carried. |
| Revenue Passengers | All passengers paying any fare. Frequent flyer redemption travellers are regarded as revenue passengers. |
| Revenue Passenger Kilometres (RPKs) | Calculated by multiplying the number of revenue passengers travelling on each flight stage, by the distance in kilometres between the ports. The distances used are Great Circle Distances. |
| Traffic on board by stages | The total of all traffic (revenue passengers) on each flight stage between two directly connected airports. |
| | Data not included |
| NA | Not applicable |